

- 3.4. Proposed delivery method by university:** 001 Face to Face Term Based Instruction
- 3.5. Term change will be effective:** Fall 2019
- 3.6. Can students repeat the course for additional credit?** Yes, total credit limit: 6 No
- 3.7. Will grade for this course be limited to S/U (pass/fail)?** Yes No
- 3.8. Will section enrollment be capped?** Yes, max per section: 10 in 420, 5 in 520 No
- 3.9. Will this course equate (i.e., be considered the same course for degree completion) with any other unique or common courses in the common course system database in Colleague and the Course Inventory Report?** Yes No

3. In addition to the major/program in which this course is offered, what other majors/programs will be affected by this course?

Students in any major across campus who are interested in hands-on investment experience. Students in pre-Pharmacy, Ecology & Environmental Science, Data Science, and Mechanical Engineering have taken the course.

4. If this will be a dual listed course, indicate how the distinction between the two levels will be made.

Graduate level students will be required to lead investment analyses and to contribute more substantially to the term report.

5. Desired section size 10 in 420, 5 in 520

6. Provide qualifications of faculty who will teach this course. List name(s), rank(s), and degree(s).

Zhiguang Wang, Associate Professor, Ph.D.

7. Note whether adequate facilities are available and list any special equipment needed for the course.

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